

# CREDIT APPLICATION



*Personalized Financial Solutions*

**BILL TOON**

Cell: 714-473-7928

Email: [btoon@SRJFinancialServices.com](mailto:btoon@SRJFinancialServices.com)

Website: [www.SRJFinancialServices.com](http://www.SRJFinancialServices.com)

## CUSTOMER INFORMATION

Legal Name of Business: \_\_\_\_\_ DBA: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Website Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Description of Business: \_\_\_\_\_ Years in Business: \_\_\_\_\_  
Type of Business (Check One): ☐ CORP ☐ S-CORP ☐ LLC ☐ SOLE PROP/PARTNERSHIP  
Authorized Doc Signor: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Bank Info: PLEASE ATTACH YOUR LAST 3 MONTHS BANK STATEMENTS Fed Tax ID: \_\_\_\_\_

## VENDOR & EQUIPMENT

Vendor Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Contact: \_\_\_\_\_  
Equipment: \_\_\_\_\_  
Cost \$: \_\_\_\_\_ ☐ NEW ☐ USED If used, what year: \_\_\_\_\_  
Equipment Location: \_\_\_\_\_  
Terms/Months: ☐ 24 ☐ 36 ☐ 48 ☐ 60 Other \_\_\_\_\_

## CREDIT RELEASE & OWNERSHIP INFORMATION – Please list all over 20%

Name: \_\_\_\_\_ Title: \_\_\_\_\_ Ownership: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
SSN#: \_\_\_\_\_ Phone #: \_\_\_\_\_ Signature: X \_\_\_\_\_

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Name: \_\_\_\_\_ Title: \_\_\_\_\_ Ownership: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
SSN#: \_\_\_\_\_ Phone #: \_\_\_\_\_ Signature: X \_\_\_\_\_

I hereby authorize our banks, trade references and financial institutions the right to release credit information to SRJ Financial Services and/or it's assigns. The undersigned individual who is either a principal, a personal guarantor or a sole proprietorship of the credit applicant, recognizing that his or her individual credit history may be a factor in the evaluation of the credit history of the applicant, hereby consents and authorizes SRJ Financial or its designee the use of a consumer report on the undersigned, from time to time as may be needed.

Corporate Officer's Signature: X \_\_\_\_\_

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (providing that the applicant has the legal capacity to enter into a binding contract), because all or part of the applicant's income derives from any public assistance program or because the applicant has, in good faith, exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, EQUAL CREDIT OPPORTUNITY, Washington, D.C. 20580

Please send completed application to [btoon@SRJFinancialServices.com](mailto:btoon@SRJFinancialServices.com) or via Fax to (714) 242-1944.