

CREDIT APPLICATION



Personalized Financial Solutions

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CUSTOMER INFORMATION

Legal Name of Business: _____ DBA: _____
Phone #: _____ Fax #: _____ Website Address: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Description of Business: _____ Years in Business: _____
Type of Business (Check One): ☐ CORP ☐ S-CORP ☐ LLC ☐ SOLE PROP/PARTNERSHIP
Authorized Doc Signor: _____ Email Address: _____
Bank Info: PLEASE ATTACH YOUR LAST 3 MONTHS BANK STATEMENTS Fed Tax ID: _____

VENDOR & EQUIPMENT

Vendor Name: _____ Phone #: _____ Contact: _____
Equipment: _____
Cost \$: _____ ☐ NEW ☐ USED If used, what year: _____
Equipment Location: _____
Terms/Months: ☐ 24 ☐ 36 ☐ 48 ☐ 60 Other _____

CREDIT RELEASE & OWNERSHIP INFORMATION – Please list all over 20%

Name: _____ Title: _____ Ownership: _____
Home Address: _____
City: _____ State: _____ Zip Code: _____
SSN#: _____ Phone #: _____ Signature: X _____

Name: _____ Title: _____ Ownership: _____
Home Address: _____
City: _____ State: _____ Zip Code: _____
SSN#: _____ Phone #: _____ Signature: X _____

I hereby authorize our banks, trade references and financial institutions the right to release credit information to SRJ Financial Services and/or it's assigns. The undersigned individual who is either a principal, a personal guarantor or a sole proprietorship of the credit applicant, recognizing that his or her individual credit history may be a factor in the evaluation of the credit history of the applicant, hereby consents and authorizes SRJ Financial or its designee the use of a consumer report on the undersigned, from time to time as may be needed.

Corporate Officer's Signature: X _____

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (providing that the applicant has the legal capacity to enter into a binding contract), because all or part of the applicant's income derives from any public assistance program or because the applicant has, in good faith, exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, EQUAL CREDIT OPPORTUNITY, Washington, D.C. 20580

Please send completed application to Steve@SRJFinancialServices.com or via Fax to (714) 242-1944.